

**Fill in this information to identify the case:**

Debtor name **LMG Manufacturing, Inc.**  
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**  
 Case number (if known): 18-30270

☐ Check if this is an  
 amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Tri-State Supply Co. P.O. Box 40512 Houston, TX 77240-0512	tjroucka@tri-statesupply.com 713-460-5670	Material Supplies				\$59,947.11
Toyotalift of Houston 7110 North Freeway Houston, TX 77076	misty.hague@doggett.com 713-675-7000	Equipment Rental and Repair				\$45,755.31
The Nut Place 6605 North Gessner Dr. Houston, TX 77040-4015	Tim@thenutplace.com 713-462-3147	Material Supplies				\$23,753.46
UFP SOUTHWEST, LLC P.O. Box 1730 New Waverly, TX 77358	tferguson@ufpi.com 936-295-3411	Material Supplies				\$12,663.49
Schultz Machine Repair 132 Birchwood Dr. Huffman, TX 77336	832-716-6445	Equipment Repair				\$11,993.42
PC Progetti Via Dell Artigianato, 3A Rovellasca, Italy, VA 22069	Paolo.clerici@pcprogetti.it 39 02 96749415	Material				\$10,361.52
STG - Superior Transport Group 8525 Jackrabbit Rd. Suite O Houston, TX 77095	rick.ugron@superiorstg.com 281-975-2442	Shipping				\$9,775.00
AAA FLAME CUT STEEL, INC P.O. Box 924947 Houston, TX 77292	sandra@aaaflamecutsteel.com 713-868-2337	Material Supplies				\$9,086.40

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Associated Welding Supply, Inc. 3002 South Main Pearland, TX 77581	kevin.aws@gmail.com/rsegovia.aws@gmail.com 281-485-2755	Material Supplies				\$8,191.19
Mistras Group, Inc. P.O. Box 405694 Atlanta, GA 30384-5694	donna.harmon@mistrasgroup.com 713-465-4113	Material Supplies				\$7,350.00
UV Logistics LLC P.O. Box 975357 Dallas, TX 75397-5357	Lisa.Trahan@uvlogistics.com 713-350-5200	Shipping				\$7,325.00
Crystal Clean, Inc. 13621 Collections Center Dr. Chicago, IL 60693	adam.weaver@crystal-clean.com 877-938-7948	Cleaning				\$6,711.50
TYCO INTEGRATED SECURITY LLC P.O. Box 371967 Pittsburgh, PA 15250-7967	carywoods@tyco.com 412-357-1725	Building Alarm				\$6,349.47
Texas Iron and Metal 865 Lockwood Dr. Houston, TX 77020	tcampbell@texasironandmetal.com 713-489-4882	Material Supplies				\$5,891.80
Hargrave Electric P.O. Box 691729 Houston, TX 77269-1729	jimmy@hargraveelectric.com/shannan@hargraveelectric.com 281-955-5491	Material Supplies				\$5,647.14
J5 EXPRESS INC. P.O. Box 1539 Tomball, TX 77377	281-255-8383	Shipping				\$5,575.00
Torque Tools Inc P.O. Box 12251 Spring, TX 77391	bobby@torquetoolstexas.com 281-320-8677	Tool Supply				\$5,425.00
Diamond Gear 13750 Hollister Rd Houston, TX 77086	dresendiz@diamond-gear.com/Dshaw@diamond-gear.com 713-590-0270	Tool Supply				\$4,816.00
Fastenal P.O. Box 1286 Winona, MN 55987-1286	txspr@stores.fastenal.com/intldirectship@fastenal.com 281-447-1221	Material Supplies				\$4,418.12

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Holimex Co., LTD 40/7 Le Thi Hong Game Street Ward 6 My Tho City, Tine Giang Prov. Vietnam	36 1 3914400	Material Supplies				<b>\$4,160.00</b>

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## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 24, 2018**X /s/ Michael F. Lockwood**

Signature of individual signing on behalf of debtor

**Michael F. Lockwood**

Printed name

**Chief Executive Officer**

Position or relationship to debtor